UNIT	red s	STA	TES	BAN	KRU	PTCY	CO	URT		
FOR	THE	SO	UTH	ERN	DIST	TRICT	OF	NEW	YORI	7

	)		
In re:	) Chapter 11		
CELSIUS NETWORK LLC, et al., <sup>1</sup>	) Case No. 22-10964 (MG)		
Debtors.	) (Jointly Administered)		
	)		

#### **AFFIDAVIT OF SERVICE**

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On February 3, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Notice of Presentment and Opportunity for Hearing on the Debtors' Application for Entry of an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Retention and Employment of A.M. Saccullo Legal, LLC as Special Counsel to the Debtors Effective as of December 1, 2022 (Docket No. 1984)
- Second Supplemental Declaration of Marc Puntus in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022, (II) Approving the Terms of the Centerview Agreement, (III) Waiving Certain Reporting Requirements Pursuant to Local Rule 2016-2, and (IV) Granting Related Relief (Docket No. 1985)

Dated: February 7, 2023

Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 7<sup>th</sup> day of February 2023, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Notary Public - California

Orange Courty Commission # 2288834

Signature:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

#### Exhibit A

**STRETTO** 

10BIS	ATTENTION	ADDRESS 1 DERECH BEGIN 146	ADDRESS 2	ADDRESS 3	TEL AVIV	STATE	ZIP	COUNTRY ISRAEL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	ISRAEL
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	4000 TOWN CENTER	SUITE 1800	SOUTHFIELD		48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES	30 S 17TH ST		PHILADELPHIA	PA	19103-4196	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		501 WASHINGTON AVE			MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL	C/O SULLIVAN & CROMWELL LLP	1031 W 4TH AVE	SUITE 200		NEW YORK ANCHORAGE	AK	99501	
ALTCOINTRADER (PTY) LTD		229 ONTDEKKERS RD, HORIZON	00112 200		ROODEPOORT	/ux		SOUTH AFRICA
AMTRUST NORTH AMERICA, INC. ON BEHALF OF		,						
ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
ARIZONA OFFICE OF THE ATTORNEY GENERAL ARKANSAS OFFICE OF THE ATTORNEY GENERAL		2005 N CENTRAL AVE 323 CENTER ST	SUITE 200		PHOENIX LITTLE ROCK	AZ AR	85004 72201	
B2C2 LTD		86-90 PAUL ST	3011E 200		LONDON	AIN		UNITED KINGDOM
BAKER, DOMINIC JOHN		ON FILE			EGINEGIN		20271 1112	OTT. TED TURNODOM
BLOCKDAEMON INC.		1055 WEST 7TH STREET			LOS ANGELES	CA	90017	
BRANDON VOSS	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY ROAD SUITE 410			GARDEN CITY	NY	11530	
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		PO BOX 944255			SACRAMENTO	CA	94244-2550	
CHANG, RICKIE CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ON FILE ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
CIMO, MICHAEL	O/O MOO/ATTEN & ENGLIOTI, EEI	ON FILE	WORLDWIDE I EAZA	020 EIGHTTAVE 01011 EGGK	NEW TOTAL	.,,	10013	
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
COLORADO OFFICE OF THE ATTORNEY GENERAL		RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY	10TH FLOOR	DENVER		80203	
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		165 CAPITOL AVE			HARTFORD	CT	6106	
CODE COIENTIEIO INC	C/O WEIL COTCUM & MANCES LLD	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, &	767 FIFTH AVE		NEW YORK	NY	10153	
CORE SCIENTIFIC, INC. COVARIO AG	C/O WEIL GOTSHAL & MANGES LLP	RONIT J. BERKOVICH LANDYS GYR STRASSE 1	767 FIFTH AVE		NEW YORK ZUG			SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK		10017-3852	SWITZLINLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI		33131-2184	
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS								
CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST	1ST FLOOR	ARTEMIS HOUSE	GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
DANIEL IBRAHIM		ON FILE			DOVED.	DE	10001	
DEFERRED 1031 EXCHANGE, LLC DEKKER, CARLOS C		LAKELAND AVE ON FILE			DOVER	DE	19901	
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DENTZEL, ZARYN		ON FILE						
DEPARTMENT OF TREASURY	INTERNAL REVENUE SERVICE	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
DIANA THANT AND NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	1350 BROADWAY	SUITE 1420	NEW YORK	NY	10018	
DIFIORE, THOMAS ALBERT DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY		ON FILE						
GENERAL		400 6TH ST NW			WASHINGTON	DC	20001	
DIXON, SIMON		ON FILE			WASHINGTON	DC	20001	
DOIT INTERNATIONAL		DAVID ELAZAR 12			TEL AVIV			ISRAEL
DOWNS, BRADLEY JAMES		ON FILE						
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	1301 AVENUE OF THE AMERICAS	42ND FLOOR	NEW YORK	NY	10019	
ELIE SIMON ELIE SIMON		ON FILE ON FILE						
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.	920 LENMAR DR			BLUE BELL	PA	19422	
ERAN TROMER	THE WILLS OF BUILDING OF THE STATE OF THE ST	ON FILE			DEGE BEEE		10122	
ERAN TROMER		ON FILE						
FARR, NICHOLAS		ON FILE						
FEDERAL TRADE COMMISSION FEE EXAMINER, CHRISTOPHER S. SONTCHI	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU  C/O GODFREY & KAHN. S.C.	600 PENNSYLVANIA AVE NW ATTN: KATHERINE STADLER	MAIL STOP CC-9528 ONE E MAIN ST	SUITE 500	WASHINGTON MADISON	DC WI	2058 53703	
G. E. EHRLICH (1995) LTD.	C/O GODFRET & RAFIN, S.C.	THE ROGOVIN-TIDHAR TOWER 15TH FLOOR	11 MENACHEM BEGIN RD	3011E 300	RAMAT-GAN	VVI		ISRAEL
GALAXY DIGITAL TRADING LLC	C/O ORRICK HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR., ESQ.	51 W 52ND ST		NEW YORK	NY	10019-6142	OTVILL
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETT ROSSZER FIGUEROA	40 CAPITOL SQ SW			ATLANTA	GA	30334	
GUBERMAN CONSULTING		12 YAD HARUTZIM RD			TEL- AVIV			ISRAEL
HAWAII OFFICE OF THE ATTORNEY GENERAL		425 QUEEN ST	1		HONOLULU	HI	96813	
ICB SOLUTIONS IDAHO OFFICE OF THE ATTORNEY GENERAL		W ROYAL FOREST BLVD 700 W JEFFERSON ST	SUITE 210	PO BOX 83720	COLUMBUS BOISE	OH	43214 83720	
IGNAT TUGANOV	C/O VENABLE LLP	ATTN: ANDREW J. CURRIE	600 MASSACHUSETTS AVE NW	FO BOX 63720	WASHINGTON	DC	20001	
IONAL TOOMICO	O/O VEIVABLE EEI	ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, & ARI			WAGIIIIOTON	D0	20001	
IGNAT TUGANOV	C/O VENABLE LLP	PELED	1270 AVENUE OF THE AMERICAS	24TH FLOOR	NEW YORK	NY	10020	
ILLINOIS OFFICE OF THE ATTORNEY GENERAL		JAMES R. THOMPSON CENTER	100 W RANDOLPH ST		CHICAGO	IL	60601	
ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ATTN: GREGORY A. KOPACZ	ONE RIVERFRONT PLAZA	STUELOOP	NEWARK		07102	
INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC		INDIANA GOVERNMENT CENTER SOUTH 67 FORT ST	302 W WASHINGTON ST	5TH FLOOR	INDIANAPOLIS GRAND CAYMAN	IN	46204 KV1-1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	ONT WININ IOLANDO
ISRAEL INNOVATION AUTHORITY		TECHNOLOGY PARK, DERECH AGUDAT SPORT	HA'POEL 2		JERUSALEM		95102	Israel
JASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	ATTN: VEL (DEVIN) FREEDMAN	1 SE 3RD AVE., SUITE 1240		MIAMI		33131	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	260 MADISON AVE	8TH FLOOR	NEW YORK	NY	10016	
JEFFRIES, DAVID JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ON FILE ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
JOHN DZARAN JOHN MARCHIONI	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER ATTN: EVAN J. ZUCKER	1271 AVENUE OF THE AMERICAS	020 EIGHTH AVE 3131 FLOOR	NEW YORK	NY	10019	
JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY, ALC	ATTN: EVAN 3. ZOCKER  ATTN: MONIQUE D. JEWETT-BREWSTER	70 S FIRST ST		SAN JOSE		95113	
JYOTI SUKHNANI	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE	2ND FLOOR		TOPEKA	KS	66612	
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL KOHJI, HIROKADO	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118		FRANKFORT	KY	40601	
NOTIOI, HIINONADO		ONTILL		1	1	1		

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NAME ATTENTION ADDRESS 1 ADDRESS 2 ADDRESS 3 CITY STATE ZIP COUNTRY KOST FORER GARRAY & KASIERER A MEMBER OF ERNS YOUNG GLOBAL 144 MENACHEM BEGIN RD, 6492102 TEL AV/IV SRAEL ATTN: STUART P. GELBERG, ESQ. 600 OLD COUNTRY RD SUITE 410 GARDEN CITY 11530 VI E FARMERY NV OUISIANA OFFICE OF THE ATTORNEY GENERAL 300 CAPITAL DR DEPARTMENT OF ILISTICE BATON ROUGI LA 70802 YLLOFF, SANDER ON FILE MAINE OFFICE OF THE ATTORNEY GENERAL 6 STATE HOUSE STATION AUGUSTA 04333 C/O MCCARTER & ENGLISH, LLP 825 EIGHTH AVE 31ST FLOOR ATTN: DAVID J. ADLER WORLDWIDE PLAZA NEW YORK 10019 MARTIN LANGLOIS NY MARYLAND OFFICE OF THE ATTORNEY GENERAL 200 ST. PAUL PLACE BALTIMORE MD MASSACHUSETTS ATTORNEY GENERAL'S OFFICE 20TH FLOOR 1 ASHBURTON PLACE BOSTON MA 02108 MATTHEW PINTO C/O WEIR GREENBLATT PIERCE LLP ATTN: BONNIE R. GOLUB 667 MADISON AVE 5TH FLOOR NEW YORK 10065 ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. MATTHEW PINTO C/O WEIR GREENBLATT PIERCE LLP BROADHURST 1339 CHESTNUT ST SUITE 500 PHILADELPHIA 19107 MCCLINTOCK, MICHAE MCMULLEN, BRIAN ON FILE MICHAEL CIMO ON FILE MICHIGAN DEPARTMENT OF ATTORNEY GENERAL 525 W OTTAWA ST LANSING 48906 MICHIGAN DEPARTMENT OF TREASURY ATTN: JUANDISHA HARRIS CADILLAC PLACE BUILDING 3030 W GRAND BLVD SUITE 10-200 DETROIT MI 48202 MINNESOTA OFFICE OF THE ATTORNEY GENERAL 445 MINNESOTA ST SUITE 1400 ST. PAUL MN WALTER SILLERS BUILDING MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL 550 HIGH ST PO BOX 220 IACKSON 39201 MISSOURI OFFICE OF THE ATTORNEY GENERAL SUPREME COURT BUILDING 207 W HIGH S JEFFERSON CITY MO C/O MCCARTER & ENGLISH, LLP WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR MONIKA KOSA ATTN: DAVID I ADLER NEW YORK NV 10010 MONTANA OFFICE OF THE ATTORNEY GENERAL JUSTICE BUILDING, 3RD FLOOR PO BOX 201401 MT 215 N SANDERS HELENA 59602 MURPHY, JR. THOMAS PATRICK ON FILE NEBRASKA OFFICE OF THE ATTORNEY GENERAL 2115 STATE CAPITOL LINCOLN 68509 NEOT AVIV ON FILE NEVADA OFFICE OF THE ATTORNEY GENERAL OLD SUPREME COURT BUILDING 100 N CARSON ST CARSON CITY NV 89701 NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL NH DEPARTMENT OF JUSTICE 33 CAPITOL ST CONCORD 3301 C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLF ATTN: JEFFREY BERNSTEIN, ESQ. 07102 NEW JERSEY BUREAU OF SECURITIES NEWARK O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP 36TH FLOOR IEW JERSEY BUREAU OF SECURITIES ATTN: NICOLE LEONARD, ESQ. 225 LIBERTY S NEW YORK 1028 NEW JERSEY BUREAU OF SECURITIES ATTN: VIRGINIA T. SHEA 1300 MT. KEMBLE AVE MORRISTOWN NJ C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP P.O. BOX 2075 07962-20 IEW JERSEY OFFICE OF THE ATTORNEY GENERA RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FLOOR BOX 080 WEST WING TRENTON NEW MEXICO OFFICE OF THE ATTORNEY GENERAL VILLAGRA BUILDING SANTA FE NM 87501 NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC 8 PREH SPANISH RIDGE, LLC C/O LEVIN EPSTEIN & ASSOCIATES PC ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. 60 E 42ND ST SUITE 4700 NEW YORK NY 10165 NEW SPANISH RIDGE, LLC. MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC OF ISHERBROYLES, LLP ATTN: CARL D. NEFF CSC STATION 112 S FRENCH ST WILMINGTON 19801 NEW SPANISH RIDGE, LLC. MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC 945 E PACES FERRY RD NE ΔΤΙ ΔΝΙΤΔ C/O FISHERBROYLES, LLP ATTN: THOMAS R. WALKER SUITE 2000 30326 NEW YORK OFFICE OF THE ATTORNEY GENERAL THE CAPITOL 2ND FLOOR ALBANY NY 12224 C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C. ATTN: FDWARD J. LOBELLO & JORDAN D. WEISS 1350 BROADWAY NHAT VAN MEYER SUITE 1420 NEW YORK NY 10018 NIKI GA MANAGEMENT AND MAINTENANCE LTD BNFI BRAK ISRAFI 23 BAR KOCHVA 5126002 C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS 1350 BROADWAY SUITE 1420 NOL MYER NEW YORK NY 10018 NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL 114 W EDENTON ST RAL FIGH NC 27603 ORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL STATE CAPITOL 600 F BOULEVARD AV DEPT. 125 BISMARCH ND 58505 OFFICE OF THE UNITED STATES TRUSTEE FOR THE TTN: SHARA CORNELL, MARK BRUH, & BRIAN S. SOUTHERN DISTRICT OF NEW YORK MASUMOTO BOWLING GRN STE 534 **NEW YORK** 10004-1459 OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O WHITE & CASE LLP ATTN: AARON E. COLODNY **SUITE 2700** LOS ANGELES CA 90071 PFFICIAL COMMITTEE OF UNSECURED CREDITORS O WHITE & CASE LLP ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY 1221 AVENUE OF THE AMERICAS NEW YORK 10020 OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O WHITE & CASE LLP ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE 111 S WACKER DR SUITE 5100 CHICAGO 60606 ATTN: JENNIFER M. SELENDY ESO. FAITH F. GAY OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O SELENDY GAY ELSBERG PLLC ESQ., & CLAIRE O'BRIEN, ESQ. 1290 AVENUE OF THE AMERICAS NEW YORK 10104 THIO OFFICE OF THE ATTORNEY GENERAL STATE OFFICE TOWER 30 E BROAD ST 14TH FLOOR COLUMBUS OH 43215 KLAHOMA OFFICE OF THE ATTORNEY GENERAL OKLAHOMA CITY 313 NF 21ST ST OK 73105 ATTN: SHAWN M. CHRISTIANSON, ESQ. C/O BUCHALTER, A PROFESSIONAL CORPORATION 425 MARKET ST DRACLE AMERICA, INC. SUITE 2900 SAN FRANCISCO CA 94105-3493 OREGON OFFICE OF THE ATTORNEY GENERAL 1162 COURT ST NE SALEM ΛR 97301-4096 C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK PAOLA LEANO PERALTA NY 10019 PARK, SEONG ON FILE PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL STRAWBERRY SQUARE 16TH FL HARRISBURG 17120 PA PERRY, BRETT ALAN ON FILE ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD PETER POLOMBO C/O NORGAARD O'BOYLE & HANNON 184 GRAND AVE ENGLEWOOD 0763 PHAROS USD FUND SP & PHAROS FUND SP LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 Cayman Islands RESOURCES CONNECTION, LLC, DBA RESOURCES ATTN: PAUL R. SHANKMAN 650 TOWN CENTER DR SUITE 1530 COSTA MESA GLOBAL PROFESSIONALS, AKA RGP O FORTIS LLP 92626 H MONTGOMERY PROPERTIES, INC C/O WALLER LANSDEN DORTCH & DAVIS LLP ATTN: MORRIS D. WEISS 100 CONGRESS AVE 18TH FLOOR AUSTIN 78704 RH MONTGOMERY PROPERTIES, INC C/O WALLER LANSDEN DORTCH & DAVIS LLP ATTN: TYLER N. LAYNE 511 UNION ST SUITE 2700 NASHVILLI TN 37219 RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL 150 S MAIN ST PROVIDENCI ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH RIPPLE LABS INC C/O DAVIS WRIGHT TREMAINE LLP MCCULLOUGH 1251 SIXTH AVE 21ST FLOOR **NEW YORK** 10020 SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES INC. C/O BROWN & CONNERY LLP ATTN: JULIE F. MONTGOMERY, ESQ 6 N BROAD ST SUITE 100 WOODBURY **DRUGE** SECURITIES & EXCHANGE COMMISSION 100 F ST NE WASHINGTON DC 20549 SUITE 20-100 SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE 100 PEARL ST NEW YORK 10004-2616 SECURITIES AND EXCHANGE COMMISSION ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE 200 VESEY ST SUITE 400 BROOKFIELD PLACE NEW YORK NY 10281-1022 SHERFI YEHUDA, CONSTRUCTION DAM HAMACCABIM 11 ISRAFI SHUFFRSAL 30 SHMOTKIN BENYAMIN STREET PO BOX 15103 RISHON LE-ZION ISRAFI C/O GOETZ FITZPATRICK LLP ATTN: SCOTT D. SIMON, ESQ. ONE PENN PLAZA 31ST FLOOR 10119 SIGNATURE BANK NEW YORK SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL REMBERT C. DENNIS BLDG 1000 ASSEMBLY ST **ROOM 519** COLUMBIA 29201 57501-850 1302 E HIGHWAY 14 SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL SUITE 1 SD OUTHERN DISTRICT OF NEW YORK UNITED STATES ATTO NE ST. ANDREWS PLAZA NEW YORK 10007 STEWART, RUSSELL GARTH

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